

ASSETS AND LIABILITIES ADDENDUM TO CONSUMER LOAN APPLICATION

B = Borrower C = Co-Borrower

ASSETS

B	C	Name	Approximate Balance
<input type="checkbox"/>	<input type="checkbox"/>	Retirement Plans, Mutual Funds, Stocks, etc.	\$
<input type="checkbox"/>	<input type="checkbox"/>		\$
<input type="checkbox"/>	<input type="checkbox"/>		\$
<input type="checkbox"/>	<input type="checkbox"/>		\$

Property Address (enter P for primary, S for 2 nd home, or R for rental)	Prop. Type	Present Market Value	Amount of Mortgages	Gross Rental Inc.	Mortgage Payments
		\$	\$	\$	\$
		\$	\$	\$	\$
		\$	\$	\$	\$

Car 1 - Yr - Make - Model	Please Check One:
	<input type="checkbox"/> Own <input type="checkbox"/> Leased <input type="checkbox"/> Balance Owed \$ _____
Car 2 - Yr - Make - Model	
	<input type="checkbox"/> Own <input type="checkbox"/> Leased <input type="checkbox"/> Balance Owed \$ _____
Car 3 - Yr - Make - Model	
	<input type="checkbox"/> Own <input type="checkbox"/> Leased <input type="checkbox"/> Balance Owed \$ _____

LIABILITIES

**	Name:	Interest Rate	Balance	Payment
<input type="checkbox"/>	Mortgage	%	\$	\$
<input type="checkbox"/>	Rent	N/A	N/A	\$
<input type="checkbox"/>	Home Equity	%	\$	\$
<input type="checkbox"/>	Auto Loan	%	\$	\$
<input type="checkbox"/>	Auto Loan	%	\$	\$
<input type="checkbox"/>	Credit Card	%	\$	\$
<input type="checkbox"/>	Credit Card	%	\$	\$
<input type="checkbox"/>	Alimony/Child Supt	N/A	N/A	\$
<input type="checkbox"/>	401k Loan	%	\$	\$
<input type="checkbox"/>		%	\$	\$
<input type="checkbox"/>		%	\$	\$
<input type="checkbox"/>		%	\$	\$

**Please check the box for any obligations to be satisfied at closing with loan proceeds.

Please answer the following questions. If a yes answer is given, explain on an additional sheet.

	Borrower		Co-Borrower	
	Yes	No	Yes	No
a. Are you a Co-maker, Co-Signer or Guarantor on any loan?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
b. Do you currently have any outstanding judgments?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
c. Have you ever been declared bankrupt or filed a petition for chapter 7 or 13?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d. Are you a party to a lawsuit?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
e. Are you obligated to pay alimony, child support or separate maintenance? If Yes, please be sure to list the amount in the Debt section shown above.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
f. Are you a U.S. citizen?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
g. Are you a permanent resident alien?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>