

ASSETS AND LIABILITIES ADDENDUM TO CONSUMER LOAN APPLICATION

B = Borrower C = Co-Borrower		ASSETS			
<input type="checkbox"/>	<input type="checkbox"/>	Retirement Plans, Mutual Funds, Stocks, etc.	Name	Approximate Balance	
<input type="checkbox"/>	<input type="checkbox"/>			\$	
<input type="checkbox"/>	<input type="checkbox"/>			\$	
<input type="checkbox"/>	<input type="checkbox"/>			\$	
Property Address (enter P for primary, S for 2 nd home, or R for rental)			Prop. Type	Present Market Value	Amount of Mortgages
				\$	\$
				\$	\$
				\$	\$
				\$	\$
Car 1 - Yr - Make - Model				Please Check One:	
				<input type="checkbox"/> Own <input type="checkbox"/> Leased <input type="checkbox"/> Balance Owed \$ _____	
Car 2 - Yr - Make - Model					
				<input type="checkbox"/> Own <input type="checkbox"/> Leased <input type="checkbox"/> Balance Owed \$ _____	
Car 3 - Yr - Make - Model					
				<input type="checkbox"/> Own <input type="checkbox"/> Leased <input type="checkbox"/> Balance Owed \$ _____	
LIABILITIES					
**		Name:	Interest Rate	Balance	Payment
<input type="checkbox"/>	Mortgage		%	\$	\$
<input type="checkbox"/>	Rent		N/A	N/A	\$
<input type="checkbox"/>	Home Equity		%	\$	\$
<input type="checkbox"/>	Auto Loan		%	\$	\$
<input type="checkbox"/>	Auto Loan		%	\$	\$
<input type="checkbox"/>	Credit Card		%	\$	\$
<input type="checkbox"/>	Credit Card		%	\$	\$
<input type="checkbox"/>	Alimony/Child Supt		N/A	N/A	\$
<input type="checkbox"/>	401k Loan		%	\$	\$
<input type="checkbox"/>			%	\$	\$
<input type="checkbox"/>			%	\$	\$
<input type="checkbox"/>			%	\$	\$

**Please check the box for any obligations to be satisfied at closing with loan proceeds.

Please answer the following questions. If a yes answer is given, explain on an additional sheet.

	Borrower		Co-Borrower	
	Yes	No	Yes	No
a. Are you a Co-maker, Co-Signer or Guarantor on any loan?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
b. Do you currently have any outstanding judgments?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
c. Have you ever been declared bankrupt or filed a petition for chapter 7 or 13?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d. Are you a party to a lawsuit?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
e. Are you obligated to pay alimony, child support or separate maintenance? If Yes, please be sure to list the amount in the Debt section shown above.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
f. Are you a U.S. citizen?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
g. Are you a permanent resident alien?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

By checking this box, this acknowledges that a photocopy of a current, unexpired driver's license or state photo ID has been provided for the borrower and co-borrower (if applicable). If neither of these forms of ID is available, a passport copy is acceptable.